

BENEFICIARY DESIGNATION

SECTION ONE - PARTICIPANT INFORMATION

Plan Name			
Participant's Name		Social Security Number	
Street Address	City	State	ZIP
Date of Birth	Date of Hire		

SECTION TWO - BENEFICIARY INFORMATION

I hereby revoke any Designation of Beneficiary I may previously have made under the above plan and designate the following as my Beneficiary(ies) under the plan:

PRIMARY BENEFICIARY(IES)

Name	Relationship	Social Security Number	% Share
Name	Relationship	Social Security Number	% Share
Name	Relationship	Social Security Number	% Share
Name	Relationship	Social Security Number	% Share

CONTINGENT BENEFICIARY(IES)

Name	Relationship	Social Security Number	% Share
Name	Relationship	Social Security Number	% Share
Name	Relationship	Social Security Number	% Share
Name	Relationship	Social Security Number	% Share

SECTION THREE - CURRENT MARITAL STATUS (CHECK ONE)

☐ I am not married.	I understand that if I become married in the future, this form automatically ceases to apply and I should file a new Beneficiary Designation.	
☐ I am married.	If my spouse is not the sole Primary Beneficiary, my spouse has signed the consent below. I understand that if my marital status changes, this designation will nevertheless remain in effect until I file a new designation.	
Participant's Signature		Date

SECTION FOUR - SPOUSE'S CONSENT (Required only if spouse is NOT the sole primary beneficiary)

I hereby approve of, and consent to, the beneficiary designation adopted by my spouse as provided above. I understand that I am entitled to receive a spousal benefit under the plan unless I consent to a different beneficiary designation. I also understand that the above designation has the effect of causing the death benefit under the plan to be paid to another beneficiary. I further understand that my spouse may not change the primary beneficiary designation on the reverse side hereof without first obtaining my written consent.

Name of Spouse	Spouse's Signature	Date
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SECTION FIVE - NOTARIZATION / WITNESS (Required for all spousal signatures)

Sworn to, and witnessed by me, this _____ day of _____ (Month), 20 _____		
Name of Notary Public	Notary Public's Signature	
IF NOT NOTARIZED, WITNESSED BY:		
Name of Plan Administrator	Plan Administrator's Signature	Date

NOTE: The original must be kept by your Employer. All signatures are necessary for this form to be valid. Copies of completed forms should be mailed to: THE STOLLER COMPANY 190 North Wiget Lane, Suite 125, Walnut Creek, CA 94598-2476 (925) 932-1800